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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were mostly trending unchanged. Trade sentiment ranged steady to firm. Retail demand was mostly light to fair, instances moderate where ads were active. Food service was mixed, mostly moderate, best for fast food and catering businesses. Supplies were usually sufficient with smaller sizes closer balanced. In the parts structure, trading was light to fair. Breast items were in good balance to tight and clearing well, and wings were at least adequate. Dark meat was irregular, but available, with leg quarters often ample. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights. According to the National Agricultural Statistics Service (NASS), for the week ending 05-Jun-04, broiler egg sets were up slightly and chick placements were up 2% when compared to the previous year. Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Jul-2004 is estimated at 161.4 million head.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 6/14/04-06/18/04 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	78.00-81.00	74.25-87.00	79.98	32
Los Angeles	84.00			
New York	81.00-84.00			
Southeast Area FOB Dock Equivalent				
Mississippi	78.50-80.00	78.00-89.00	79.98	85

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 79.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
979	76.75-81.00	78.80

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	257.00	1,309
BREASTS - B/S	261.50	5,391
BREASTS - WHOLE	138.50	1,670
THIGH MEAT - B/S	125.50	1,006
LEG QUARTERS	36.50	7,518
WINGS	118.50	2,960

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices were into the Chicago area for next week's deliveries were unchanged from Monday's final. The market tone on whole broiler/fryers was steady, instances firm. Offerings of additional product were very light. Movement into all channels was in a full range; mostly light to fair into retail and generally moderate into fast food and catering. Retail feature noted on several buy one get one free; whole fryers at 78 cents; rotisserie birds at 2 for \$6.00; boneless/skinless breast at \$3.78, \$2.99, and 4# bag at \$1.89/pound; split breast and roasting breast at \$1.97 and \$1.49 respectively; leg quarters at 37 cents; and drums and thighs at \$1.09. Problems relating to transportation, product availability remain a subject of attention. Floor stocks were adequate to short of needs. Weights desirable. Offering were limited on breast items and drums, wings mixed and leg quarters were plentiful. The market tone was fully steady to firm on breast cuts; steady on drums, thighs and wings; and barely steady to weak on leg quarters.

SOUTHERN BROILER Trade sentiment was steady to fully steady. Retail demand was light to fair with few features, and food service was fair to moderate, best for promotional activity. Supplies were in good balance to well cleared with lighter weights closer balanced. In the parts structure, trading was fair to moderate. Breast items were no more than adequate and moving best, and wings were readily available. Dark meat was more than adequate, and movement was limited due in part to continued export issues. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was fully steady with trading for next week at mainly unchanged prices. Offerings in good balance. Retailer demand moderate. Floor stocks adequate. Breasts were firm, dark meat parts and wings soft. Ads this week in Southern California: Southern wholebody 78-99, California cutup 159, boneless breasts 299-499, boneless breast and thigh combo packs 199-249, boneless leg meat 129-168, breasts 179, leg quarters 77-89, wings 158, thighs 77-129, drums 77-129, 5# bag 295, roaster 159, mixed parts 119-199, deli cooked- roasted whole 399-449, fried legs and thighs 8pc 398, mixed 8pc 499, 16pc 1099, 32pc 1999, 64pc 3799, 96pc 5499.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate approaching the week-end. Offerings of the 2.5 to 3 pound birds were tight and the 3.5 to 4 pound sizes were sufficient. The market tone was fully steady to instances firm on the 3 pound and lighter birds and mostly steady on the balance. In the parts complex, breast items were closely cleared. Legs, leg quarters and thighs were at least adequate to available. Wings were generally sufficient.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good. Offerings were adequate to short on the 2.50 to 3.50 pound sizes; fully adequate on the 4.00 pound weights. Live supplies were moderate; weights were mostly desirable to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 82 to 94 cents. Trade sentiment was fully steady. In the parts complex, breast cuts were adequate to well cleared and were usually in the closer balance on bone-in. Leg items were in fairly good balance at some points, ample elsewhere. Wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	82-98
WEIGHTED AVERAGE	86.43
NO. OF BOXES	7,916

*7 of 7 plants reporting.

SOUTHERN STATES BROILER/FRYER PARTS

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	874	245.00-330.00	250-254	251.21	3,356	252.92
TENDERLOINS	493	220.00-280.00	220-225	226.90	1,282	230.42
BREAST - LINE RUN	102	134.00-141.00	134-136	135.61	413	135.60
FRONT HALVES	TOO FEW TO REPORT				240	127.10
LEGS	73	45.00-59.00	47-49	49.82	298	49.50
LEG QUARTERS (BULK)	509	29.00-35.00	31-32	31.46	2,077	32.65
LEG QUARTERS (4/10)	1,090	30.00-40.00	-	34.10	3,530	36.13
WINGS (WHOLE)	284	93.00-112.00	93-95	97.69	1,135	99.05
WINGS (CUT)	608	109.00-119.00	117-119	117.16	2,262	116.74
DRUMSTICKS	TOO FEW TO REPORT				240	47.27
THIGHS	TOO FEW TO REPORT				137	54.17
B/S THIGHS	105	100.00-135.00	-	116.76	390	116.29

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 10, 2004— F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
74.50 - 83.50	79.89	79.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair approaching the weekend. Offerings of bone-in breasts were in close balance and boneless-skinless breasts were clearing well. Dark meat cuts were adequate to available. Wings were at least sufficient. Retail and distributive draw was fair to moderate at best. The market tone was fully steady on breast items, cautious on dark meat items and no better than steady on wings.

PRICES PAID PER LB, ICE PACKED AND CO2 PACKED BRO/FRY PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

				June 11 WEEKLY				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	250-255	253.66	690,081	250-255	253.63	399,710	251.80	2,560,168
TENDERLOINS	225	220.17	78,480	225	220.77	73,720	220.07	470,870
BREAST - WITH RIBS	134-135	140.93	136,600	134-135	141.06	142,440	140.28	657,680
BREAST - LINE RUN	134	136.28	82,840	134	136.06	99,400	135.75	481,800
LEGS	53-54	48.90	284,640	53-54	56.31	190,919	52.57	1,230,079
LEG QUARTERS (BULK)	37-38	39.08	385,640	37-38	39.28	244,212	39.65	1,759,488
DRUMSTICKS	42-43	48.79	159,120	42-43	53.43	131,440	49.13	807,614
THIGHS	45-46	55.15	117,440	45-46	54.92	105,840	54.86	546,605
B/S THIGHS	116-117	115.92	117,240	116-117	115.34	36,320	115.87	383,180
WINGS (WHOLE)	100-101	105.49	183,720	100-101	110.44	100,280	106.49	728,722
BACKS AND NECKS (STRIPPED)	10-12	11.93	28,320	10-12	11.89	32,680	11.98	152,440
LIVERS (5 POUND TUBS)	35-40	26.45	29,080	35-40	31.09	21,840	29.70	90,445
GIZZARDS (HEARTS)	55-60	59.30	10,520	55-60	60.13	18,560	59.10	101,310

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS) -

FRIDAY, JUNE 11, 2004.

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	06/11	06/10	06/09	06/08	06/09	06/08	06/04	06/02	
ALA	4,416	4,042	3,984	3,989	5.25	5.35	4,378	5.38	
ARK	5,425	5,536	5,366	5,325	5.14	5.16	6,240	5.06	
DELMARVA	2,114	2,199	2,181	2,202	5.58	5.65	2,802	5.67	
KY-LA-TN	2,551	2,006	1,959	2,084	4.88	4.98	2,621	4.96	
MISS	3,016	3,094	3,019	3,012	5.48	5.48	3,286	5.47	
NC	2,339	2,346	2,324	4,609	6.38	6.20	2,916	6.36	
TEXAS	2,425	2,429	2,530	2,516	5.07	5.21	2,379	5.06	
TOTAL	22,286	21,652	21,363	23,737	5.36	5.47	24,622	5.38	
MON-FRI	108,998 (A)						97,590 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jun-04 and 13-Jun-04 is estimated to be 33,342,000 head down 9.76 percent from a week ago and up 2.57 percent from a year ago. (Last week 36,948,000, last year 32,505,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 13-Jun-04 is estimated to be 161,282,000 head up 12.91 percent from a week ago, and up 1.60 percent from a year ago. (Last week 142,840,000, last year 158,742,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	95-107
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	108-116
DRY PACK	108
ICE PACK	110
ROASTERS 4# & UP	108
DRY PACK	93
ICE PACK	95
HENS OVER 5#	162-185
DRY PACK	
DUCKS	

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 29-May-04 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	27,050	21,518	39,358
Avg Weight	3.70	4.83	6.54
% of total /1	31%	24%	45%

COMPARISONS

Last week	27,793	18,741	47,778
Avg Weight	3.60	4.75	6.30
% of total /1	29%	20%	51%

Same week, yr ago /2	23,211	24,606	54,145
Avg Weight	3.67	4.60	6.07
% of total /1	23%	24%	53%

To date/2004	554,654	456,099	944,080
To date/2003	522,746	498,072	943,865

total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 05-Jun-04 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
HEAD	142,840	1,112	1,261	2,373	448
AVG WT	5.24	3.17	7.84	5.65	6.74
LAST WEEK	161,220	1,403	1,382	2,785	472
SAME WK YR AGO	155,892	1,569	1,465	3,034	392
AVG WT	5.23	3.41	8.16	5.70	6.57
TO-DATE/2004	3,390,518	28,782	28,181	56,963	10,103
TO-DATE/2003	3,338,678	37,078	29,391	66,469	9,259

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 144.6 million head or 18.5 which was 89% of estimated fryers available.

GRAYSTONE SMALL ANIMAL AUCTION - JUNE 08, 2004

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.15 - 1.20	Silkies	1.85 - 2.25 ea.
Muscovy Ducks - Hens	1.15 - 1.20	Pigeons	4.75 - 5.00 ea.
Pekin Ducks	3.00 - 3.10ea.	White Pigeons	3.50 - 4.00 ea.
Red Fowl 4-5 LBS	.30 - .40	Rabbits 4-6 LBS	.80 - 1.00
Red Fowl 4-5 LBS	.40 - .50	Rabbits 6-9 LBS	.80 - .90
Crossbred Fowl 5-6 LBS	.50 - .60	Bunnies	.75 - 3.00 ea.
Crossbred Roosters		Guinea Pigs	.10 - 2.50 ea.
4-6 LBS	.60 - .65	Doves	6.00 - 7.00 ea.
Crossbred Roosters			
7-11 LBS	.60 - .65		
Guinea Fowl	2.00ea.	Total Coops Sold	544
Banty Roosters	2.75 - 3.25ea.		
Banty Hens	2.00 - 2.25ea.		
Leghorn Hens	1.10ea.		

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 07-JUNE-2003
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137-140	144-146
MOSTLY		
MIDWEST	124-128	125-130
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	85.00-90.50	88.00-90.00
VACUUM PACKED (6-9 PER BOX)	60.00-86.50	68.00-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-71.28
14 OZ.	66.96-77.92
16 OZ.	73.44-86.67

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment was steady. Demand was moderate to usually good in most locations. Schedules were full-time. Weights were in the desirable range to slightly light at times due to warmer weather this week. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 07-JUNE-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-134	118-139
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MAY	1	159.8	161.1	99%	5.30
	8	159.0	161.9	98%	5.33
	15	160.4	162.6	99%	5.24
	22	161.8	162.3	100%	5.20
	29	163.2	162.3	101%	5.25
JUNE	5	144.6	163.1	89%	5.24
YEAR TO DATE	3431.8	3491.6	98%		
JUNE	12	164.1			
	19	164.6			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	06/12/04	06/05/04	% CHG	06/14/03	% CHG
Broilers	161,282	142,840	+12.91%	158,742	+1.60%
Cattle	642	518	+24%	679	-05%
Hogs	1,897	1,563	+21%	1,826	+04%

*ACTUAL

NATIONAL CANNER FOWL MARKET Sales were too few to report on heavy canners. Light canners were unchanged when compared to a week earlier. Demand was moderate to at least moderate for lights; mostly fair for heavies with very limited supplies. Offerings of light canners were about adequate. Processing schedules were mostly normal. Trade sentiment was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
25.5-32 MAJORITY 26.5-28	TOO FEW TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
26-33 MAJORITY 29-29.5	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was moderate to at least moderate. Offerings of spent hens were about adequate to adequate for trade needs. Processing schedules were mostly normal. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	9 -10.5

SOUTH CENTRAL LIGHT LIVE HEN Flock removal values were too few to report. Offerings easily serviced required slaughter requirements. Finished sales were fair. Schedules were reduced and set according to needs. Salvage costs were expected to remain constant, excluding transportation increases due to fuel prices.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged to higher. Demand was good especially into non-traditional processors with offerings tight to fully adequate and largely affected by distance and additional removal costs. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	5-11	6-7.5

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-JUN-04

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate to at least moderate for the about adequate to adequate offerings. Processing schedules were normal. Supplies of finished product were well cleared. The undertone was fully steady.

RANGE

AT FARM BUYER LOADING
AT FARM PRODUCER LOADING
FOB PLANT

MAJORITY

TOO FEW TO REPORT
TOO FEW TO REPORT
TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading levels were too few to report. Demand was moderate for adequate, but limited availability of spent heavy hens. Transportation and plant costs continue to eat away at profitability at current pricing levels. Finished sales were moderate. Schedules were reduced. Trade sentiment was fully steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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WEST COAST LIGHT LIVE HEN Plants worked moderate schedule Offerings adequate.